## MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

November 07, 2022

REGISTRATION NO: 27835

BONDS ISSUED BY: Hickman Mills C-1 School District

AMOUNT OF ISSUE: \$20,000,000.00 (Series 2022) COUNTY: Jackson

DATE OF ISSUE: November 10, 2022 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing, improving, renovating or demolishing, repairing,

furnishing and equipping school facilities, throughout the District.

## Mandatory Redemption\*

Rate of Interest	Amount	Maturity	
5.00000%	\$640,000.00	03/01/2029	
5.00000%	\$490,000.00	03/01/2030	
5.00000%	\$555,000.00	03/01/2031	
5.00000%	\$600,000.00	03/01/2032	
	\$630,000.00	03/01/2033	*
	\$695,000.00	03/01/2034	*
5.50000%	\$1,325,000.00	03/01/2034	
	\$765,000.00	03/01/2035	*
	\$930,000.00	03/01/2036	*
5.50000%	\$1,695,000.00	03/01/2036	
	\$960,000.00	03/01/2037	*
	\$1,020,000.00	03/01/2038	*
5.50000%	\$1,980,000.00	03/01/2038	
	\$575,000.00	03/01/2039	*
	\$615,000.00	03/01/2040	*
4.75000%	\$1,190,000.00	03/01/2040	
	\$505,000.00	03/01/2039	*
	\$510,000.00	03/01/2040	*
5.50000%	\$1,015,000.00	03/01/2040	
5.75000%	\$5,105,000.00	03/01/2041	
5.75000%	\$5,405,000.00	03/01/2042	

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof maturing on March

1, 2032, and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2031, and thereafter as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof,

plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., St. Louis, Missouri

APPROVING OPINION BY: Hardwick Law Firm, LLC, Kansas City, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$21,148,279.55

INTEREST RATE: 5.02694%

TAX CREDIT RATE:

ASSESSED VALUATION: \$561,054,408

INDEBTEDNESS: (Including this issue) \$50,940,000.00

NOTICE OF ELECTION: Published in The Kansas City Star newspaper on July 22, 2022; published in The

Daily Record, Kansas City newspaper on July 29, 2022.

DATE OF ELECTION: August 02, 2022

ELECTION RESULTS: Yes - 4,081 No - 1,289

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable